Washington Endocrinology

New Patient Registration Guide

Please use this form to fax or email back to our office

at least <u>7 days prior</u> to your appointment.

| TO: | New Patient Registration | FROM: | |
|--------|--------------------------|--------|--|
| FAX: | 301-977-5151 | DATE: | |
| EMAIL: | info@washendo.com | PAGES: | |

The following are attached:

| Patient Registration Form |
|--|
| Privacy Notice (HIPAA) |
| Consent for Release of Information/Cancellation Policy |
| Medical History Form |
| Medication History Form |
| Most recent test pertaining to your visit (last 12 months) |
| |

Also bring with you:

Photo ID

Insurance Card

Referral from your primary care physician (PCP) if required

WASHINGTON ENDOCRINOLOGY

Patient Registration Form

| Patient Name | First | Middle | | L | ast | |
|----------------------------------|-------------------|-----------|---------------------------------|----------|--------|--|
| Date of Birth | | | Social Security Number | | | |
| Marital Status Single | Married Divorced | Widow(er) | Sex | Male 🗆 | Female | |
| Email (to be used for the pa | tient portal) | | | | | |
| Home Address | | | | | | |
| City | | | State | Zip Code | | |
| Cell Phone | | | Home/Work Phone | | | |
| Employer (or previous employer | oyer, if retired) | | Occupation | | | |
| Address | | | I | | | |
| City | | | State | Zip Code | | |
| Spouse/Parent/Family Member Name | | | Relationship | | | |
| Address | | | I | | | |
| City | | | State | Zip Code | | |
| Home Phone | | | Work Phone | | | |
| Referring Physician | | | Phone Number | | | |
| Preferred Pharmacy Name | | | Preferred Pharmacy Phone Number | | | |

| | Primary Insurance | Secondary Insurance |
|----------------------------------|-------------------|---------------------|
| Name of Insurance Company | | |
| Policy Number | | |
| Group Number | | |
| Policy Holder's Name | | |
| Policy holder's Date of Birth | | |
| Employer | | |

Policy Concerning Payment of Medical Bills

Our policy is that co-payments are to be made at the time services are rendered. Whether or not your insurance company pays in full, a portion, or no portion of your medical bills is a matter between you and your insurance carrier. You are responsible for payments on your account for any past due balances. You agree to reimburse us the fees of any collection agency, which may be based on a percentage at a maximum of 30% of the debt, and all costs, and expenses, including reasonable attorneys' fees, we incur in such collection efforts. Unless other arrangements have been made, any unpaid balances are due within 30 days of treatment. I agree to promptly pay all charges when billed for medical services rendered and accept legal responsibility for any and all charges for the patient named above. Payments are accepted in the form of cash, check, or money order.



Current Medication History

Patient Name:

Date of Birth:

Medications: List your prescribed drugs, over-the-counter drugs, vitamins and herbal supplements

| Name of Drug | Strength/Dose | How often |
|--------------|---------------|-----------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Allergies: List any allergies or adverse reactions to medications or other substances – please list drug name and allergic reaction

| Name of Drug | Allergic Reaction | | | |
|--------------|-------------------|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

WASHINGTON ENDOCRINOLOGY

806 West Diamond Ave, Ste 310 Gaithersburg, MD 20878 p 301-977-0056 f 301-977-5151 info@washendo.com

Medical History (last 3 months only)

| | | | | | | Mood Disorders | Y | N |
|---|------|----------|--|-----------|----------|--------------------------------|----------|----------|
| | | | | | | Change in personality | | 1 |
| Patient Name: | | | | | | Depression. | | |
| | | | | | | Irritability. | | ¦ |
| | | | | | | Hyperactivity. | | |
| Date of Birth: | | | | | | Nervousness. | | |
| | | | | | | Forgetfulness. | | |
| Eyes | ΥI | N | Stomach/Intestine | ΥI | Ν | 5 | | |
| | | | | | <u> </u> | Mood swings | | ! —— |
| Discharge | | | Abdominal pain | ! | <u> </u> | Restlessness. | | ! |
| Dry eyes | | | Abdominal distention | ! | <u> </u> | Insomnia | | ! |
| Itchy eyes | | | Feeling bloated | | | Unusual behavior | | I |
| Pain | | | Change in | | | | | |
| Droopy eyelids | | | bowel movements. | İ | | | | |
| Redness | | | Change in bowel habits | | | Endocrine | Y | N |
| Scratching sensation | | | Food intolerance | | | Change in | | |
| Swelling | | | Heartburn | | | hair (head/body) | | |
| Tearing | | | Indigestion | | | Hoarseness. | | |
| Vision difficulties | | <u></u> | Yellowing of the skin | | | Change in energy level | | İ |
| Vision loss | | | Loss of appetite | | | Excessive sweating. | | i |
| | | | Loss of weight | i | | Increase thirst | | i |
| | | | Nausea | i | | Increase hunger | | i |
| Ear/Nose/Throat | Y | N | Reflux | i | | Increase urination | | ¦ |
| Hearing loss. | - | <u> </u> | Abnormal stools | i | | Hot flashes. | | ¦ |
| Altered sense of smell. | | | Blood in stool | i | | Breast lactation. | | ¦ |
| Tooth condition. | | | Trouble swallowing | ¦ | | Decrease sex drive. | | |
| Gum condition. | | | Vomiting | ¦ | | Menstrual irregularities | | |
| Trouble swallowing. | | | Vormanig | I | | Muscle weakness. | | |
| Hoarseness. | | | | | | Brittle bones. | | |
| | | | Urinary | ΥI | Ν | Increase acne. | <u> </u> | ¦ |
| Throat pain. | | | | | <u> </u> | Increase skin | | I |
| Cough. | | | Abnormal | | | | | |
| | | | menstruation history. | ! | | pigmentation. | | ! |
| | | | Sexual dysfunction. | ! | | Dry skin. | | ! |
| Respiratory | Y | N | Urinary problems | | | Oily skin. | | I |
| Cough | | | | | | Temperature | | |
| Cough with blood | | | | | | intolerance | | ! |
| Shortness of breath | | | Muscular/Skeletal | Y | N | Recent weight increase | | ! |
| Wheezing | | | Recent joint pain | | | Recent weight decrease | | I |
| | | | Muscle cramps | | | | | |
| | | | Muscle pain | | | | | |
| Cardiac | Y | N | | | | Blood Disorders | Y | N |
| Chest discomfort | | | | | | Easy bleeding | | |
| Chest pain | | | Neurological | ΥI | Ν | Easy bruising | | İ |
| Chest pressure | | | Balance problems | | | Persistent swelling | | |
| Cold hands and feet | | | Concentration | I | | of lymph nodes | | 1 |
| Blue discoloration | | | difficulties | 1 | | , , | | |
| of skin | | | Dizziness | ¦ | | | | |
| Shortness of | | | Headache | ¦ | | Allergies | Y | I N |
| breath with exercise | | | Loss of consciousness | ¦ | | Seasonal | - | <u> </u> |
| | | | | ! | | | <u> </u> | I |
| Swelling of legs Shortness of breath | | | Numbness (finger/toes) Memory lapse | | | Environmental (animal/dust) | | 1 |
| SHOLLIESS OF DRATH | | | | | | (annnal/uust) | | I |
| | | | | ! | | | | |
| when lying down | | | Muscle weakness | | | | | |
| | | | Muscle weakness History of seizures | | | | | |
| when lying down | | | Muscle weakness | | | · · · · | | |

Washington Endocrinology

Consent for Release of Information for Treatment, Payment and Health Care Operations

I hereby authorize Washington Endocrinology, to use and/or disclose my health information which specifically identifies me or which can reasonably be used to identify me to carry out my treatment, payment and health care operations. I understand that while this consent is voluntary, if I refuse to sign this consent, Washington Endocrinology can refuse to treat me.

I have received a copy of the Notice of Privacy Standards ("Notice") which more fully describes the uses and disclosures that can be made of my individually identifiable health information for treatment, payment and health care operations.

I understand that I may revoke this consent at any time by notifying Washington Endocrinology, in writing, but if I revoke my consent, such revocation will not affect any actions that Washington Endocrinology, took before receiving my revocation. I understand that Washington Endocrinology has reserved the right to change his/her privacy practices and that I can obtain such changed notice upon request.

I understand that I have the right to request that Washington Endocrinology restricts how my individually identifiable health information is used and/or disclosed to carry out treatment, payment or health operations. I understand that Washington Endocrinology, does not have to agree to such restrictions, but that once such restrictions are agreed to Washington Endocrinology, must adhere to such restrictions.

Cancellation/Reschedule Policy

Our medical practice will be charging patients for failure to cancel or reschedule office appointments on a timely manner. This is due to the increase of patients not showing up for their appointments, and not giving us the courtesy of canceling or rescheduling them in advance.

We require **<u>1</u>** business day notice should you find it necessary to cancel or reschedule your office appointment. If you fail to notify, within the time frame, you will be charged **\$50 for existing patients** or **\$100 for new patients.** These fees are not covered by health insurance companies or Medicare, and will be the responsibility of the patient.

Thank you for your cooperation.

Signature of patient or patient's representative

Date

Printed name of patient or patient's representative

Relationship to the patient

Washington Endocrinology

Privacy Notice (HIPAA)

The Department of Health and Human Services, Office of civil rights, under the Public Law 104-191, (The Health insurance Portability and Accountability Act of 1996) (HIPAA), mandates that we issue this new revised Privacy Notice to our patients. This notice to our patients meets all current requirement as it relates to Standard for Privacy of individually Identifiable Health information (IIHI); affecting our patients. You are urged to read this notice.

Our Privacy Notice informs you of our use and disclosure of your Protected Health Information (PHI), defined as: "any information, whether oral or recorded in any form or medium, that is created or received by a covered entity, that relates to the past, present or future physical or mental health or condition of an individual, the provision of healthcare to an individual, or the past, present, or future, payment for the provision of healthcare to an individual that identifies the individual or, with respect to which there is reasonable basis to believe that the information can be used to identify the individual."

Our office will use and/or disclose your PHI for purpose of treatment, payment and other healthcare operations. It is our policy to control access to your PHI to only those who have a need to know; and even in cases where access is permitted, we exercise a "minimum necessary information" restriction to that access.

An Authorization differs from a Privacy Notice in that it is very specific with respect to the information allowed to be disclosed or used, the entity to which the information may be disclosed, the intent for which it may be disclosed, and the time frame of the authorization and used only for one specific request for information. In the event of a non-healthcare related request for personal health information this office will insist that the requestor have you complete an Authorization Form.

You, as our patient, may restrict the use or disclosure of an authorization at any time and all use and disclosure and administration of related healthcare services will be revised accordingly, with the exception of matters already in process as a result of prior use of your PHI. To revoke an Authorization you must provide this office with a written request with your signature and date and provide instructions regarding the exiting Authorization or consent. Any revocation will not apply to information already used or disclosed. If you had a "personal representative" initiate as Authorization you may revoke that authorization at any time.

(continued on other side)

Signature of patient or patient's representative

Date

Printed name of patient or patient's representative

Relationship to the patient

You may request to examine your healthcare information, may request copies of your information, and may request amendments to your information. The physician or principal will exercise professional judgment with regards to request for amendments and by law may reject the request. If we agree with the request to amend the information, we will abide by the changes.

In limited circumstance, the Privacy Standard permits, but does not require, covered entities to continue certain existing disclosures of health information without individual authorization for specific public responsibilities. These permitted disclosures include: identification of the body of a deceased person, or to assist in determining the cause of each; public health needs; research, generally limited to when a waiver of authorization is independently approved by a privacy board or Institutional Review Board; oversight of the healthcare system; judicial and administrative proceedings; limited law enforcement activities; and activities related to national defense and security.

There are specific state laws that require the disclosure of healthcare information related to communicable diseases like Hepatitis C, and AIDS. Where the state laws are more stringent that HIPAA Privacy Standard, the state laws will prevail.

All of these disclosures could occur previously under former laws and regulations however; The Privacy Standard establishes new safeguards and limits. If there is no other law requiring that your information be disclosed, we will use our professional judgments to decide whether to enclose any information, reflecting our own policies and ethical principles.

On occasion we may furnish your PHI to a third party. This could be an insurance company for the purpose of payment or another healthcare provider for further treatment or additional services. Although we will institute a "chain of trust" contract with our business associates', we cannot absolutely guarantee that they will not use or disclose your PHI in such a way that is not permitted by the HIPAA Privacy Standard. It is our practice to retain information about non-healthcare related requests for your healthcare information for a period of six years.

The law requires us to obtain your signature on this Privacy Notice to indicate only that you have received it. It is the law that your rights are communicated in this manner.

In complying with the Privacy Standard, we have appointed a Privacy Office, trained our Privacy Office and the staff in the law, and implemented policies to protect your PHI. We have instituted privacy and security process to guard and protect your IIHI. This office is taking and continues to monitor and improve steps for the protection of your information and to remain in compliant with the law.

Please sign below and date the form indicating, only, that you have received this Privacy Notice.

Thank you,